

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE EASTERN DISTRICT OF WISCONSIN

In re:

ARCHDIOCESE OF MILWAUKEE,

Debtor.

Case No. 11-20059-svk

Chapter 11

Hon. Susan V. Kelley

NOTICE OF HEARING

PLEASE TAKE NOTICE that on **Wednesday, June 22, 2011, at 11:00 a.m.** in **Room 167, 517 E. Wisconsin Ave., Milwaukee, Wisconsin** a hearing will be conducted on the First Amended Application of the Official Committee of Unsecured Creditors For Entry of an Order Authorizing and Approving the Employment of Berkeley Research Group, LLC as Financial Advisor to the Official Committee of Unsecured Creditors *Nunc Pro Tunc* to March 3, 2011 [Docket No. 235] (the "Amended BRG Application").

PLEASE TAKE FURTHER NOTICE that copies of the Amended BRG Application are on file with the Court, Room 126, U.S. Courthouse, 517 E. Wisconsin Ave., Milwaukee, Wisconsin 53202-4581. You may also obtain copies of these pleadings by (a) contacting Pamela Bartoli at (414) 273-2100 pbartoli@whdlaw.com; or (b) accessing the website of the Debtor's noticing agent, Kurtzman Carson Consultants, LLC at www.kccllc.net/archmil.

Dated this 6th day of June, 2011.

ARCHDIOCESE OF MILWAUKEE
Debtor and Debtor-in-Possession
by its counsel,
Whyte Hirschboeck Dudek S.C.

By: /s/ Michael E. Gosman
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